

Major holdings notification pursuant to Sec. 91 to 92 BörseG

Wien, 4.5.2017

Overview

☐ **Notification made after deadline**

Caution: In case of violations of major holdings notification rules, please pay attention to Section 94a BörseG (Suspension of voting rights)

1. Issuer: S IMMO AG				
2. Reason for the notification: Acquisition or disposal of voting rights				
3. Person subject to notification obligation Name: Tri-Star Capital Ventures Ltd. (Ultimate Beneficiary: Roman Abramowitsch, geb. 24.10.1966) City: British Virgin Islands Country: British Virgin Islands				
4. Name of shareholder(s): Anadoria Investments Ltd., 3 Chrysanthou Mylona, 3030 Limassol, Zypern, Cyprus Registrar of Companies, Registrar number HE 316079				
5. Date on which the threshold was crossed or reached: 4.5.2017				
6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	0,00 %	0,00 %	0,00 %	66.917.179
Position of previous notification (if applicable)	11,35 %		11,35 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 91 BörseG)	Indirect (Sec 92 BörseG)	Direct (Sec 91 BörseG)	Indirect (Sec 92 BörseG)
AT0000652250		0		0,00 %
SUBTOTAL A	0		0,00 %	

B 1: Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 1 BörseG				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
SUBTOTAL B.1				

B 2: Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 3 BörseG					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
SUBTOTAL B.2					

8. Information in relation to the person subject to the notification obligation:

☐ Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

☒ Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	Shares held <u>directly</u> (%)	Financial/other instruments held <u>directly</u> (%)	Total of both (%)
1	Tri-Star Capital Ventures Ltd. (Ultimate Beneficiary: Roman Abramowitsch, geb. 24.10.1966)				
2	Anadoria Investments Ltd.	1	0,00 %		0,00 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

Am 06.04.2017 hat die Tri-Star Capital Ventures Ltd. (Ultimate Beneficiary: Roman Abramowitsch, geb. 24.10.1966) gemäß § 91a Abs 1 Z 1 lit b BörseG das Recht zum Erwerb von 7.592.889 Aktien der Emittentin S IMMO AG (FN 58358x) ISIN: AT0000652250 von der Anadoria Investments Ltd., 3 Chrysanthou Mylona, 3030 Limassol, Zypern, Cyprus Registrar of Companies, Registrar number HE 316079 (100%-Gesellschafterin: Tri-Star Capital Ventures Ltd; Ultimate Beneficiary: Roman Abramowitsch, geb. 24.10.1966) als Verkäuferin durch die RPR Management GmbH (FN 292808a) oder von ihr namhaft zu machende Käufer gemeldet.

Das Closing der Transaktion ist am 04.05.2017 (Settlement Date) erfolgt, wobei die die RPR Management GmbH als Käuferinnen der Aktien die beiden verbundenen Unternehmen Everest Investment GmbH & Co KG (FN 469572y) und Pavus Immobilien GmbH & Co KG (FN 466427y) namhaft gemacht hat, welche die Aktien erworben haben.

Wien am 4.5.2017