

This is a working translation from the German language version and for convenience purposes only. Only the German version is legally binding.

Proposed resolution of the Management Board to the 31st Annual General Meeting

From the distributable net profit recognised in the annual financial statements of S IMMO AG as of 31 December 2019, in the amount of EUR 76,296,664.81, a dividend of EUR 0.70 per no-par share entitled to a dividend will be paid out to the holders of the total of 71,865,406 shares in the company being entitled to a dividend, therefore EUR 50,305,784.20 will be distributed to the shareholders, and the remaining net profit of EUR 25,990,880.61 will be carried forward to new account. The number of shares entitled to a dividend may change during the period up until the annual general meeting. In that case, the proposed resolution will be adjusted according to the number of shares in the Company entitled to a dividend as of the date of the annual general meeting, whereby the amount of the dividend per share remains unaffected.

The dividend is payable on 21 October 2020 (dividend payment date); ex-dividend date is 19 October 2020.

S IMMO AG

The Management Board

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