

30th Annual General Meeting

Vienna, 14 June 2019

**Proposed resolution
of the Management Board
to the 30th Annual General Meeting**

From the distributable net profit recognised in the annual financial statements of S IMMO AG as of 31 December 2018, in the amount of EUR 60,043,470.96, a dividend of EUR 0.70 per no-par share entitled to a dividend will be paid out to the holders of the total of 66,201,755 shares in the company being entitled to a dividend, therefore EUR 46,341,228.50 will be distributed to the shareholders, and the remaining net profit of EUR 13,702,242.46 will be carried forward to new account.

The dividend is payable on 25 June 2019 (dividend payment date); ex-dividend date is 21 June 2019. The record date for determining entitled shareholdings is 24 June 2019.

S IMMO AG

The Management Board

!!! THIS IS A WORKING TRANSLATION FOR CONVENIENCE ONLY. ONLY THE GERMAN VERSION IS LEGALLY BINDING AND DECISIVE!!!