

29th Annual General Meeting

Vienna, 03 May 2018

**Proposed resolution
of the Management Board
to the 29th Annual General Meeting**

From the distributable net profit recognised in the annual financial statements of S IMMO AG as of 31 December 2017, in the amount of EUR 29,000,000.00, a dividend of EUR 0.40 per no-par share entitled to a dividend will be paid out to the holders of the total of 66,201,755 shares in the company being entitled to a dividend, therefore EUR 26,480,702 will be distributed, and the remaining net profit of EUR 2,519,298 will be carried forward to new account.

The dividend is payable on 16 May 2018 (dividend payment date); ex-dividend date is 14 May 2018. The record date for determining entitled shareholdings is 15 May 2018.

S IMMO AG

The Management Board

!!! THIS IS A WORKING TRANSLATION FOR CONVENIENCE ONLY. ONLY THE GERMAN VERSION IS LEGALLY BINDING AND DECISIVE!!!